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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case,
No. 19-30088 (DM).*

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Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF FILING OF DEBTORS' AND
SHAREHOLDER PROONENTS' JOINT
CHAPTER 11 PLAN OF
REORGANIZATION DATED
JANUARY 31, 2020**

**[Relates to Dkt. Nos. 3841, 3966, 4563, 5101,
5590]**

1 **PLEASE TAKE NOTICE** that, on September 9, 2019, PG&E Corporation and Pacific Gas and
2 Electric Company, as debtors and debtors in possession (collectively, the “**Debtors**”) in the above-
3 captioned chapter 11 cases, filed the Debtors’ Joint Chapter 11 Plan of Reorganization [Dkt. No. 3841].

4 **PLEASE TAKE FURTHER NOTICE** that, on September 23, 2019, the Debtors filed the
5 Debtors’ First Amended Joint Chapter 11 Plan of Reorganization [Dkt. No. 3966].

6 **PLEASE TAKE FURTHER NOTICE** that, on November 4, 2019, the Debtors filed the
7 Debtors’ Joint Chapter 11 Plan of Reorganization Dated November 4, 2019 [Dkt. No. 4563].

8 **PLEASE TAKE FURTHER NOTICE** that, on December 12, 2019, the Debtors filed the
9 Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization Dated December 12,
10 2019 [Dkt. No. 5101] (the “**December 12 Plan**”).

11 **PLEASE TAKE FURTHER NOTICE** that, on the date hereof, the Debtors filed the Debtors’
12 and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization Dated January 31, 2020 [Dkt.
13 No. 5590] (the “**January 31 Plan**”).

14 **PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit A** is a redline reflecting
15 changes between the December 12 Plan and the January 31 Plan.

16 Dated: January 31, 2020

17 **WEIL, GOTSHAL & MANGES LLP**
18 **KELLER & BENVENUTTI LLP**

19 /s/ Thomas B. Rupp
20 Thomas B. Rupp

21 *Attorneys for Debtors and Debtors in Possession*